



香港交易所

! " # \$ % & ' ( ) \* + ,

- . \* ! / 0 1 \* 1 2 3 4

28/2/2011

- . / 0 1 2 % 3 4 5 6 7 8 9

8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

1/3/2011

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	S T.	<u>NOE</u>
			NOE UV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u> <u>US\$0.01</u> <u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u> <u>c !</u>
(                    )			
KYZ3[			<u>1,200,000,000</u> <u>US\$0.01</u> <u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			NOE UV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u> <u>c !</u> <u>c !</u>
\ ] ^ _ ` a b			<u>c !</u> <u>c !</u>
(                    )			
KYZ3[			<u>c !</u> <u>c !</u> <u>c !</u>

## 2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

## 3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

## II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

## III.1 \* + E KLMmn



! " # \$ % & ' ( ) \* + ,

KY • !

\* + r \* +

, " E

o 4ST  
(5HG -G/Y/} )

WX. / ( YZWX KY • 1 +  
% KYZWX

~: E; q\_ < ~ = : > 23 ( ) r \* + , EPb

hi %ST	* + . /	( YZ l * + j k	KY • l : E ? k	KYZ l * + j k	KY • ! * + r KYZ ! ~ * + , A * + r * + " EPUV , " EPUV
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1.  
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\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
 (deE) c ! \_\_\_\_\_  
 (f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

> \* + 2 3 ( ) r \* + EP 5 @ Ar BC f g DEFGHuvwHo\_I c vwpqEPHost \* + r H  
ob

mnuvwExyi z { O | GH

l \* + EKr f gLM

				KY•		KYZ !	
				! * +		~ A* +	
				r * + ,		r * + ,	
				" EP		" EP	
				UV		UV	
* + hi							
1.	JE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exy i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8MNE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exy i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	LO 9K. HK\$	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exy i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	PE * +		~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exy i z { O   G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

<p>5. QEQR</p>	<p>9K. - &amp;T ./</p>	<p>~* +EPhi (\$ I) _____ * +%L* GH. (G/Y/} )</p>	<p>(-212/5.76 TD (-4212 5.76 TD (- 262.56 8.88 11.28 re 10.082q 52.0 3 Exy i z { O   G ( / / ) H. (G/Y/} )</p> <p style="text-align: right;"><u>c !</u>      <u>c !</u></p>
<p>6. 8SEP</p>		<p>58SEPhi (\$ I) NOE &amp;' GH. (G/Y/} )</p> <p>Exz { O   GH. (G/Y/} )</p>	<p>0</p> <p>0</p> <p style="text-align: right;"><u>0</u>      <u>c !</u></p>
<p>7. TSEP</p>		<p>5TSEPhi (\$ I) _____ TSGH. (G/Y/} )</p> <p>Exy i z { O   G ( / / ) H. (G/Y/} )</p>	<p style="text-align: right;"><u>c !</u>      <u>c !</u></p>



10. f g (- &T)	9K. - &T . /	~ * + EPhi (S I) _____ * + %L * GH. (G/Y/} ) ( / / )	Exy i z { O   G ( / / ) H. (G/Y/} )		
				<u>c !</u>	<u>c !</u>
				j UE. (NOE) _____ (deE) <u>c !</u>	
				(f ghi EP) <u>c !</u>	

KYNOE\ ] ^ _ ` a b j k _ < AWEXr j Yb.	(1)	
	(2)	c !
KYdeE\ ] ^ _ ` a b j k _ < AWEXr j Yb.		c !
KYf ghiEP\ ] ^ _ ` a b j k _ < AWEXr j Yb.		c !
) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A (		

! " # \$ % & ' ( ) \* + ,

Z & ( 6 6 ).

c !

F 1 [ . \_ \ ] ^ \_\_\_\_\_

\_ ` . \_\_\_\_ 8 9 a b \_\_\_\_\_  
( c d e a b F f g f g h # o r , i )

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*\$B*

1. *# \$ % 8 C D E ( F G H 8 I J K 8 L M N D E 8 C ) A*

2. *F O P Q R , S T # U V W X > Y Z A*